



Press release

CTBC Bank leads SLL worth NT\$15 billion

TAIPEI, Taiwan, June 20, 2022—CTBC Bank has lead-arranged a three-year, NT\$15 billion sustainability-linked loan (SLL) with Hotai Finance. It is Taiwan's largest SLL of the past five years and is Hotai Finance's first New Taiwan dollar-denominated joint credit loan in 10 years as well as its first linked to sustainability-related performance goals.

CTBC Bank said it recognized Hotai Finance's active promotion of an installment-based purchase plan for eco-friendly vehicles as well as the excellent risk management, development, and potential of the company, which provides loans and insurance as a Hotai Motor subsidiary.

Eighteen domestic and foreign banks participated in the loan, together raising more than 211% of the goal and completing the signing of the NT\$15 billion contract.

This joint credit loan is being supervised by CTBC Bank, which also serves as the managing bank and the sustainability-linked loan coordinator. The SLL uses variable interest rates to incentivize Hotai Finance to increase its amount of green energy vehicle loans, to continue to be included in the TWSE Corporate Governance 100 Index, and to receive external corporate sustainability awards.

CTBC Bank's acting president, James Chen, praised Hotai Finance for closely following developments in environmental, social, and corporate governance. He also lauded its efforts to use auto financing to promote green vehicles, such as through a recent financing deal for electric scooter company Gogoro.

According to Chen, Hotai Finance has significantly contributed to the profitability of charging stations and green energy generation-related business developments, which is why banks and other industries had been so willing to support the SLL.

Yuan-sen Liu, chairman of Hotai Finance, thanked the core partner banks for their support and their peer for participating in the SLL.

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About CTBC Bank

CTBC Bank, a subsidiary of CTBC Holding (TPE: 2891), was established in 1966 and has been helping build customers' personal wealth and Taiwan's economy for more than 50 years. In addition to its 152 branches nationwide, CTBC Bank has the most extensive international presence of any Taiwanese bank, with 116 overseas branches across 14 countries and regions. Having purchased a subsidiary, The Tokyo Star Bank, in Japan and having established CTBC Bank subsidiaries in the U.S., Canada, the Philippines and Indonesia, the Bank has laid a strong foundation for regional business, providing international enterprises with comprehensive transnational financial services.

Looking ahead, we plan to continue optimizing our international service network as well as to provide our customers with even more convenient global services. We will also continue to expand our efforts



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in operational performance, corporate governance, corporate social responsibility and environmental sustainability as we cement our status as “Taiwan Champion, Asia Leader.”